

FSC GCC Fixed Income Report

11/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.90	4.875	98.87	99.34	5.65	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.99	5.375	99.43	99.99	5.38	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.99	6.500	99.37	100.16	6.49	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.26	4.750	98.13	98.54	5.40	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.85	5.625	100.47	101.02	5.33	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.85	6.750	101.40	102.16	6.57	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.87	6.250	102.98	103.62	5.61	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.87	7.000	104.56	105.34	6.57	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.63	6.750	103.84	104.40	5.40	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.63	7.375	110.47	111.12	5.72	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.26	4.875	98.15	98.80	5.10	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.64	5.932	100.34	100.92	5.33	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.02	4.750	97.95	98.15	5.74	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.16	3.958	97.46	97.52	6.22	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.66	5.200	98.85	99.10	5.47	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.18	5.196	98.38	98.66	5.67	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.15	5.125	97.80	98.19	5.62	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.90	5.800	99.91	100.28	5.75	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.12	6.625	103.25	103.64	5.62	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.90	100.64	10.16	04/06/2026	7.30	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.10	3.125	92.14	92.54	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.14	3.125	96.46	96.91	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.23	1.625	88.62	89.04	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.51	3.000	68.01	68.72	5.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.51	1.875	83.07	83.54	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.58	4.125	84.52	85.25	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.58	3.125	95.01	95.49	4.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.56	3.125	70.60	71.43	5.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.10	3.875	80.37	81.04	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.97	1.700	83.07	83.53	4.48	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.38	4.000	64.20	65.20	6.88	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.00	3.625	83.54	84.56	5.86	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.55	5.625	93.98	94.83	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.87	6.250	82.70	83.59	7.70	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.88	7.000	100.80	101.52	6.12	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.88	5.250	88.50	89.36	6.87	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.87	4.250	93.00	93.78	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.52	5.450	91.12	91.99	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.18	5.625	89.91	90.75	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.26	9.750	128.21	129.13	4.37	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.86	6.400	113.72	114.55	5.05	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.53	6.750	100.51	101.34	6.46	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.53	6.000	82.36	83.48	7.50	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.85	5.250	94.01	94.65	5.65	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.10	4.000	98.46	98.78	5.15	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.10	4.500	97.85	98.36	4.81	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.10	4.375	97.84	98.31	4.75	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.61	3.250	90.73	91.29	4.80	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.62	2.900	96.39	96.79	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.98	0.625	84.48	85.31	3.38	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.98	3.625	95.75	96.22	4.68	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.07	7.363	101.72	102.55	6.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.08	7.163	100.05	100.10	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.33	7.258	100.61	101.22	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.68	6.794	99.94	100.76	6.53	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.26	7.905	101.77	102.33	5.96	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.02	7.085	100.00	100.00	6.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.95	6.000	101.25	101.92	6.28	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.28	6.815	100.11	100.24	5.87	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.62	6.757	99.92	100.55	5.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.13	7.108	100.04	100.11	6.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.03)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.46	7.305	100.85	101.99	5.86	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.20	7.187	100.12	100.23	5.97	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.21	7.199	100.13	100.25	5.97	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.64	6.875	117.65	117.89	5.30	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.33	6.991	100.17	100.24	5.76	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.63	6.500	112.36	113.13	5.08	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.63	6.500	112.45	113.22	5.07	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.70	6.500	103.41	104.24	5.87	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.31	6.850	108.76	109.66	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.57	6.875	101.17	101.89	5.59	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.66	7.625	100.37	100.50	6.80	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.66	8.375	107.56	108.23	6.80	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.09	6.846	99.70	100.64	6.32	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.68	6.250	99.71	100.21	5.91	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.60	6.250	101.86	102.51	5.79	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.62	7.500	102.77	103.02	6.55	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.88	7.500	99.42	99.62	7.94	B	AT MATURITY	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	3.98	6.831	98.13	98.78	7.15	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.39	6.860	98.48	99.24	7.08	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.98	6.645	99.75	100.41	6.21	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.49	6.870	97.84	98.50	7.23	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.91	6.928	100.87	101.27	5.51	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.08	6.835	99.97	100.02	6.52	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.50	7.083	100.49	100.74	5.59	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.00	6.928	99.85	100.21	(68.42)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.51	7.082	100.47	100.72	5.63	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13								